# **Form 603**

## Corporations Act 2001 Section 671B

# Notice of initial substantial holder

To Company Name/Scheme

ANCHOR RESOURCES LIMITED

ACN / ARSN

122 751 419

113 845 355

#### 1. Details of substantial holder (1)

Name

EASTMIN PTY LTD, JINDALEE RESOURCES LIMITED

ACN / ARSN (if applicable)

064 121 133

The holder became a substantial holder on

24/03/2010

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) has a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of Securities (4)	Number of Securities	Person's votes (5)	Voting power (6)
Ordinary Fully-Paid Shares	2,040,000	2,040,000	5.19%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Eastmin Pty Ltd	Registered holder	2,040 000 ordinary shares
	Pursuant to section 608(3) of	
Jindalee Resources Limited	the Corporations Act	2,040,000 ordinary shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be	Class and number
		registered as holder (8)	of securities
			2,040,000
Eastmin Pty Ltd	Eastmin Pty Ltd	Eastmin Pty Ltd	ordinary shares

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

	Date of	Consideration (9)		Class and number of
Holder of relevant interest	acquisition	Cash	Non-cash	securities
(refer Annexure A)				

### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Eastmin Pty Ltd	Level 2, 18 Kings Park Road, West Perth, Western Australia, 6005
Jindalee Resources Ltd	Level 2, 18 Kings Park Road, West Perth, Western Australia, 6005

# **Signature**

print name LINDSAY DUDFIELD Capacity DIRECTOR

sign here

hiday Desis . date 16 / 04 /10

#### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671(B) of the Corporations Act 2001
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) Any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applied, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation t the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

This is Annexure A of 1 page, referred to in Form 603 (Notice of Initial Substantial Holder)

Signature:

Print Name:

Date:

16/04/10.

**ANCHOR RESOURCES LIMITED** ("Company")

A.C.N. 122 751 419

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest:

Eastmin Pty Ltd

Date of acquisition:

Consideration

Cash:

On 29/12/2009 240,000 shares acquired for \$0.15

per share pursuant to rights issue entitlement.

On 24/03/2010 600,000 shares acquired for \$0.25 per share on exercise of 600,000 listed options.

Non-Cash:

On 29/03/2007 1,200,000 shares acquired as

consideration for 100% interest in tenement EL 6459.

Class & Number of securities: 2,040,000 Ordinary fully paid