

23 February 2011

 **NORTON ROSE**

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Attention: The Manager

Company Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Your reference

Direct line

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Our reference
2757419

Email

chris.mitchell@nortonrose.com

Dear Sirs

Takeover bid by Sunstar Capital Pty Ltd for all of the ordinary shares on issue in Anchor Resources Limited – Notice of despatch of bidder's statement

We act for Sunstar Capital Pty Ltd ACN 147 934 852 (**Sunstar Capital**) in relation to its off-market takeover bid for all of the ordinary shares in Anchor Resources Limited ACN 122 751 419 (**Anchor Resources**) that it does not already own or control (**Offer**).

In accordance with section 633(1) item 8 of the *Corporations Act 2001* (Cth), please find enclosed a notice of despatch of Sunstar Capital's replacement bidder's statement dated 14 February 2011, which includes the Offer dated 22 February 2011.

Yours faithfully



Robert Sultan
Partner
Norton Rose Australia
Contact: Chris Mitchell

APAC-#8982357-v1

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Sunstar Capital Pty Ltd
ACN 147 934 852

Notice of despatch of bidder's statement in accordance with subsection 633(1), item 8 of the *Corporations Act 2001* (Cth)

To: ASX Limited

Sunstar Capital Pty Ltd ACN 147 934 852 (**Sunstar Capital**) gives notice that it has sent its replacement bidder's statement dated 14 February 2011 to all holders of ordinary shares in Anchor Resources Limited ACN 122 751 419 (**Anchor Resources**) and all holders of securities convertible into ordinary shares in Anchor Resources, as set out in Anchor Resources' share and option registers as at 7.00pm (Sydney time) on 28 January 2011 (being the date set by Sunstar Capital under section 633(2) of the *Corporations Act 2001* (Cth)).

Date: 23 February 2011

Signed for and on behalf of Sunstar Capital Pty Ltd by:



Jiayi Yu
Director, Sunstar Capital Pty Ltd

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