

9 May 2011



Norton Rose Australia  
ABN 32 720 868 049  
Level 15, RACV Tower  
485 Bourke Street  
MELBOURNE VIC 3000  
AUSTRALIA

Tel +61 (0)3 8686 6000  
Fax +61 (0)3 8686 6505  
GPO Box 4592, Melbourne VIC 3001  
DX 445 Melbourne  
www.nortonrose.com

**Attention:** The Manager

Company Announcements Platform  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Your reference

Direct line  
+61 (0)3 8686 6356

Our reference  
2757419

Email  
chris.mitchell@nortonrose.com

Dear Sirs

**Takeover bid by Sunstar Capital Pty Ltd for Anchor Resources Limited – Sixth Supplementary Bidder's Statement**

We act for Sunstar Capital Pty Ltd ACN 147 934 852 (**Sunstar Capital**) in relation to its off-market takeover bid for all of the ordinary shares in Anchor Resources Limited ACN 122 751 419 (**Anchor**) (**Offer**).

In accordance with section 647(3)(b) of the *Corporations Act 2001* (Cth), we enclose a sixth supplementary bidder's statement dated 9 May 2011 in relation to the Offer (**Sixth Supplementary Bidder's Statement**).

A copy of the Sixth Supplementary Bidder's Statement was lodged with the Australian Securities and Investments Commission and sent to Anchor today.

Yours faithfully

A handwritten signature in black ink, appearing to read "Robert Sultan".

Robert Sultan  
Partner  
Norton Rose Australia  
Contact: Chris Mitchell

APAC-#10034020-v1

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# Sixth Supplementary Bidder's Statement

in relation to the Offer by Sunstar Capital Pty Ltd ACN 147 934 852 to purchase all of  
your ordinary shares in Anchor Resources Limited ACN 122 751 419



**This is an important document that requires your immediate attention.**

**If you are in any doubt as to how to deal with this document, you should consult your  
financial or other professional adviser as soon as possible.**

Legal Adviser

 **NORTON ROSE**

## 1. Introduction

This document is a supplementary bidder's statement given pursuant to Division 4 of Part 6.5 of the *Corporations Act 2001* (Cth) (**Corporations Act**), in compliance with the requirements of section 643 of the *Corporations Act*, by Sunstar Capital Pty Ltd ACN 147 934 852 (**Sunstar Capital**) in relation to its off-market takeover offer to acquire all of the ordinary shares in Anchor Resources Limited ACN 122 751 419 (**Anchor**) (**Offer**).

It is the sixth supplementary bidder's statement (**Sixth Supplementary Bidder's Statement**) issued by Sunstar Capital to the bidder's statement dated 28 January 2011 issued by Sunstar Capital (**Original Bidder's Statement**). This Sixth Supplementary Bidder's Statement supplements and is to be read together with the Original Bidder's Statement, the first supplementary bidder's statement dated 14 February 2011, the second supplementary bidder's statement dated 24 February 2011, the third supplementary bidder's statement dated 18 March 2011, the fourth supplementary bidder's statement dated 19 April 2011 and the fifth supplementary bidder's statement dated 28 April 2011. This document prevails in the event of any inconsistency with those documents.

### Important Notices

A copy of this Sixth Supplementary Bidder's Statement was lodged with the Australian Securities and Investments Commission (**ASIC**) on 9 May 2011. Neither ASIC nor its officers takes any responsibility for the contents of this Sixth Supplementary Bidder's Statement.

### Defined terms and interpretation

Unless the context otherwise requires, capitalised terms in this Sixth Supplementary Bidder's Statement have the same meaning given to them in section 9 of the Original Bidder's Statement. The rules of interpretation set out in section 9.2 of the Original Bidder's Statement also apply to this Sixth Supplementary Bidder's Statement, unless the context otherwise requires.

## 2. Letter to Anchor shareholders

Attached is a letter to Anchor shareholders from Sunstar Capital, which forms part of this Sixth Supplementary Bidder's Statement.

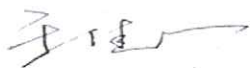
The attached letter is being mailed to all Anchor shareholders on 9 May 2011.

## 3. Approval of Sixth Supplementary Bidder's Statement

This Sixth Supplementary Bidder's Statement has been approved by a resolution passed by the directors of Sunstar Capital.

**Dated:** 9 May 2011

Signed for and on behalf of **Sunstar Capital Pty Ltd**



**Jiayi Yu**  
**Director**





中国山东金顺达集团有限公司

CHINA SHANDONG JINSHUNDA GROUP CO., LTD.

9 May 2011

Dear Anchor Shareholder

By now you may be aware that, on 4 May 2011, the Anchor Board recommended that shareholders accept Sunstar Capital's Offer for their Anchor shares. Acceptances have been received from shareholders such that Sunstar Capital's voting power in Anchor has now increased to more than 35.46%, triggering the increase in the Offer price to \$0.305 per share.

Sunstar Capital would like to offer some further information which may impact on your decision whether to accept the Offer. It is important to distinguish between long and short term investors.

#### INVESTORS WITH A LONG TERM HORIZON

As it has consistently stated, Sunstar Capital is willing to close its takeover bid without acquiring 100% of Anchor's shares, in which case it intends that Anchor will continue as a listed company.

Sunstar Capital is committed to continuing and accelerating the development of Anchor's current projects irrespective of the level of ownership it holds in Anchor. In this regard, Sunstar Capital would welcome shareholders with a longer term investment horizon who wish to remain as investors in Anchor by retaining their shares, and believes such investors may benefit from doing so for the following reasons:

- China Shandong Jinshunda Group, Sunstar Capital's parent entity, has substantial financial resources available to fund the development of Anchor's prospects into productive assets, and will be able to accelerate the development of Anchor's prospects and the associated infrastructure.
- The outlook for antimony remains strong, with world demand continuing to increase.
- Since the commencement of the takeover, the owners of 3 additional Australian antimony resources have contacted Sunstar Capital with a view to offering these assets for sale. Sunstar Capital is currently assessing these assets and considering whether they would make a useful addition to Anchor's portfolio, and believes they may significantly increase Anchor's antimony reserves and productive lifetime. Any decision to include these assets in Anchor's portfolio will, of course, be subject to Anchor Board approval and any necessary regulatory approvals.
- In the course of the takeover bid and assessing the other potential antimony assets, Sunstar Capital and Jinshunda have developed good relationships with a number of major antimony producers in China. China, and these producers in particular, account for the majority of the world's antimony production. In 2009 the US Geological Survey reported that China produced 170,000 tonnes (90%) out of a total global output of 187,000 tonnes. We believe these producers could assist Anchor in a number of very important respects. First, they can provide expertise to assist in developing the resources, including helping to resolve some of the production issues that will inevitably confront Anchor in bringing its projects to production. This could include processing some of the offtake in facilities already proven and in operation in China. Secondly, they have expressed a willingness to negotiate the entry into offtake agreements for the antimony produced by Anchor's mines, helping to significantly reduce sales/offtake risk.

## INVESTORS WITH A SHORT TERM HORIZON

Shareholders who do not wish to wait for Anchor assets to start producing revenue may feel they are better off accepting Sunstar Capital's offer, for the following reasons:

- The Offer will close at 7.00pm (Sydney time) on Thursday, 19 May 2011 without further extension and the offer price of \$0.305 will not be increased;
- No alternative proposal has been received by Anchor; and
- You will be paid within 21 days of your acceptance being received.

Sunstar Capital urges shareholders to consider all the above information, and to read the Bidder's and Target's Statements and all supplementary statements and ASX announcements, before deciding whether to accept Sunstar's Offer. We remind you that the Offer closes on 19 May 2011.

Yours sincerely,



Jiayi Yu  
Director, Sunstar Capital Pty Ltd

**Sunstar Capital Pty Ltd**  
ACN 147 934 852

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**Notice of variation – increase in Offer Price and automatic extension of Offer Period**

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To: **Anchor Resources Limited** ACN 122 751 419 (**Anchor**)

**Australian Securities and Investments Commission (ASIC)**

**ASX Limited** ACN 008 624 691 (**ASX**)

**Each person to whom the Offer was made under the takeover bid referred to in this notice**

Sunstar Capital Pty Ltd (**Sunstar Capital**) gives notice under sections 650D(1) and 624(2) of the *Corporations Act* 2001 (Cth) (**Corporations Act**) that:

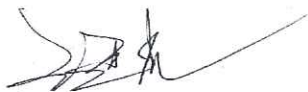
1. pursuant to section 650B(1) of the *Corporations Act*, it varies its off-market takeover offers dated 22 February 2011 (**Offers**) for all the ordinary shares in Anchor, that it does not already own or control, contained in the bidder's statement dated 14 February 2011 (**Bidder's Statement**), as varied by the notices of variation dated 15 March 2011, 28 March 2011 and 13 April 2011 in respect of the Offers, by increasing the Offer Price to \$0.305 cash per Anchor Share;
2. the Offers are varied by replacing "\$0.28" with "\$0.305" on:
  - (1) the front cover of the Bidder's Statement, page 4 of the Bidder's Statement in the Chairman's Letter, page 6 of the Bidder's Statement under "The Offer represents an attractive premium to recent trading prices" and "You will receive certainty of value for your Anchor Shares", page 6 of the Bidder's Statement under "Exploration and Resource Risk", page 10 of the Bidder's Statement under "Offer", page 25 of the Bidder's Statement under "Foreign Investment Review Board", page 28 of the Bidder's Statement under "Offer" and page 40 of the Bidder's Statement under the definition of "Offer Price"; and
  - (2) the Acceptance Form, wherever it appears;
3. as a result of the Offer Price being increased within the last 7 days of the Offer Period, the Offer Period is automatically extended by 14 days from the date of this notice in accordance with section 624(2) of the *Corporations Act* so that the Offers will now close at 7.00pm (Sydney time) on Thursday, 19 May 2011 (unless further extended in accordance with the *Corporations Act*); and
4. the Offers are varied by replacing "5 May 2011" with "19 May 2011" on:
  - (1) the front cover of the Bidder's Statement, page 3 of the Bidder's Statement under "Key Dates", page 10 of the Bidder's Statement under "Close of the Offer", page 29 of the Bidder's Statement under "Offer Period" and page 40 of the Bidder's Statement under the definition of "Closing Date"; and
  - (2) the Acceptance Form, wherever it appears.

A copy of this notice was lodged with ASIC on 5 May 2011. ASIC takes no responsibility for the contents of the notice.

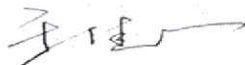
Words defined in the Bidder's Statement have the same meaning in this notice, unless the context requires otherwise.



Date: 5 May 2011



Wang Jianguang  
Director  
Sunstar Capital Pty Ltd



Jiayi Yu  
Director  
Sunstar Capital Pty Ltd

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