

7 April 2011

 **NORTON ROSE**

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**Attention:** The Manager

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Your reference

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2757419

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chris.mitchell@nortonrose.com

Dear Sir/Madam

**Notice of change of interests of substantial holder**

We act for China Shandong Jinshunda Group Corporation Limited and its associated companies, which includes Sunstar Capital Pty Ltd ACN 147 934 852 (**Jinshunda Parties**).

On behalf of the Jinshunda Parties and in accordance with section 671B of the *Corporations Act 2001* (Cth), we attach a Form 604 *Notice of change of interests of substantial holder* in respect of Anchor Resources Limited ACN 122 751 419 (**Anchor Resources**).

A copy of the attached notice will be provided to Anchor Resources.

Yours faithfully



Robert Sultan  
Partner  
Norton Rose Australia  
Contact: Chris Mitchell

APAC-#9527341-v1

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**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To Company Name/Scheme Anchor Resources Limited (Anchor)

ACN/ARSN 122 751 419

**1. Details of substantial holder (1)**

Name China Shandong Jinshunda Group Corporation Limited (Jinshunda) and its associated companies listed in Annexure A, which includes Sunstar Capital Pty Ltd ACN 147 934 852 (Sunstar Capital) (Jinshunda Associates)

Rui Teng Trading Pty Ltd ACN 133 026 141, Jiayi Yu and Jiangguang Wang

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the

substantial holder on 06 / 04 / 2011

The previous notice was given to the company on 06 / 04 / 2011

The previous notice was dated 06 / 04 / 2011

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	4,225,322	8.32% (based on 50,765,296 issued ordinary shares)	4,988,322	9.83% (based on 50,765,296 issued ordinary shares)

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4 April 2011 5 April 2011	Jinshunda and Sunstar Capital	Acquisition of relevant interest under s608(1) of the Corporations Act 2001 (Corporations Act) pursuant to acceptances of offers dated 22 February 2011 made under Sunstar Capital's off-market takeover bid for all of the ordinary shares in Anchor on the terms set out in Sunstar Capital's bidder's statement dated 14 February 2011 as supplemented (Offer)	\$0.28 per share	275,000 ordinary shares	275,000

4 March 2011	Jiangguang Wang	Acquisition of relevant interest under s608(1)(a) of the Corporations Act following on-market acquisitions of securities on ASX	\$0.27 per share	488,000 ordinary shares	488,000
5 April 2011			\$0.27 per share		
			\$0.27 per share		
			\$0.275 per share		
			\$0.27 per share		
			\$0.275 per share		

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Jinshunda and Sunstar Capital	Persons who accepted the Offer or the persons referred to below	Sunstar Capital	Power to exercise, or control the exercise of, the right to vote attached to the securities and dispose of the securities	4,988,322 ordinary shares	4,988,322
Rui Teng Trading Pty Ltd	Rui Teng Trading Pty Ltd or, if Rui Teng Trading Pty Ltd is not the registered holder, unknown on-market seller of securities	Rui Reng Trading Pty Ltd	Relevant interest by virtue of section 608(1)(a) of the Corporations Act following on-market acquisitions of securities on ASX	1,353,073 ordinary shares	1,353,073
Jiayi Yu	Jiayi Yu or, if Jiayi Yu is not the registered holder, unknown on-market seller of securities	Jiayi Yu	Relevant interest by virtue of section 608(1)(a) of the Corporations Act following on-market acquisitions of securities on ASX	390,101 ordinary shares	390,101
Jiangguang Wang	Jiangguang Wang or, if Jiangguang Wang is not the registered holder, unknown on-market seller of securities	Jiangguang Wang	Relevant interest by virtue of section 608(1)(a) of the Corporations Act following on-market acquisitions of securities on ASX	2,725,614 ordinary shares	2,725,614

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
China Shandong Jinshunda Group Corporation Limited	No 26 Zhaokou Road Phengxi Town, Linzi District, Zibo City, Shandong Province, China 255000
Sunstar Capital Pty Ltd	c/o Norton Rose Australia, RACV Tower, Level 15, 485 Bourke Street, Melbourne VIC 3000
Rui Trading Pty Ltd	12A Brickwood Street, Brighton VIC 3186
Jiayi Yu	1403/18 Waterview Walk, Docklands VIC 3000
Jiangguang Wang	70 Brompton Road, Kensington NSW 2033
Jinshunda Associates	Refer to Annexure A

## Signature

print name	Jiayi Yu	capacity	Director of Sunstar Capital
sign here		date	07/04/2011

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (6) Include details of:
    - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
  - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

## Annexure A – Associates

This is Annexure A of 1 pages referred to in Form 604 *Notice of change of interests of substantial holder*

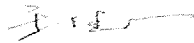
Sunstar Capital Pty Ltd	c/o Norton Rose Australia, RACV Tower, Level 15, 485 Bourke Street, Melbourne VIC 3000
Zibo Shuntai Metallurgical Co., Ltd.	No 26 Zhaokou Road Phengxi Town, Linzi District, Zibo City, Shandong Province, China 255000
Zibo Shunda Mining Co., Ltd.	No 26 Zhaokou Road Phengxi Town, Linzi District, Zibo City, Shandong Province, China 255000
Zibo Shunda Construction & installation Co., Ltd.	No 26 Zhaokou Road Phengxi Town, Linzi District, Zibo City, Shandong Province, China 255000
Zibo Shunda Restaurant Co., Ltd.	No 26 Zhaokou Road Phengxi Town, Linzi District, Zibo City, Shandong Province, China 255000
Zibo Shunda Bio Science-Technology Co., Ltd.	No 26 Zhaokou Road Phengxi Town, Linzi District, Zibo City, Shandong Province, China 255000
Zibo Guanghong Trade Co., Ltd.	No 26 Zhaokou Road Phengxi Town, Linzi District, Zibo City, Shandong Province, China 255000
Shandong Tianye Plasticization Co., Ltd.	No 26 Zhaokou Road Phengxi Town, Linzi District, Zibo City, Shandong Province, China 255000
Shandong Jinshunda Piping Co., Ltd.	No 26 Zhaokou Road Phengxi Town, Linzi District, Zibo City, Shandong Province, China 255000
Inner Mongolia Qihua Mining Co., Ltd.	Lulatehou Suburb, Bayanzhuoer City, Inner Mongolia

### Signature

print name Jiayi Yu

capacity Director of Sunstar Capital

sign here



date 07/04/2011

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