



ANCHOR RESOURCES LIMITED

ACN 122 751 419

Suite 505, 35 Lime Street, Sydney, NSW 2000

Telephone: (02) 9279 1231 Facsimile: (02) 9279 2727

Email: info@anchorresources.com.au Website: www.anchorresources.com.au

4 January 2011

**Companies Announcements Office
Australian Securities Exchange Limited**

Dispatch of Holding Statements in respect of New Shares Issued under Rights Offer

Anchor Resources Limited (ASX Code: AHR) is pleased to announce that the Holding Statements in respect of subscriptions received, and subsequently allotted, for the non-renounceable Rights Offer, of one (1) Ordinary Share for every four (4) Ordinary Shares held by Shareholders, and the Shortfall Offer, was dispatched today (4th January 2011) in accordance with the timetable detailed on page 6 of the Offer Letter.

Yours faithfully

ANCHOR RESOURCES LIMITED

Ross Moller
Company Secretary

For personal use only